

Issuer Free Writing Prospectus dated January 9, 2026
Filed Pursuant to Rule 433 of the Securities Act of 1933, as amended
Relating to Preliminary Prospectus dated January 9, 2026
Registration No. 333-292006

Q1 2026

IPO PRESENTATION



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Transaction Overview

Offering Summary

Issuer Jaguar Uranium Corp.

Proposed Listing / Symbol NYSE American: JAGU

Transaction Initial Public Offering

Anticipated Offering Size ~\$20 Million (+15% Over-Allotment Option)

Price Range \$4.00 - \$6.00 per Share

Use of Proceeds Acceleration and expansion of resource development, general corporate purposes

Sole Bookrunner Titan Partners

Pre-IPO Cap Table⁽¹⁾

Common Shares 12,380,443⁽²⁾

Warrants (WAEP: \$2.86) 2,916,500

Options (WAEP: \$3.89) 858,000

Fully Diluted Shares Outstanding 16,154,943

(1) As converted, assumes \$5.00 offering price

(2) After giving effect to (i) the conversion of a \$150,000 convertible debenture into 40,000 Common Shares at a conversion price of \$3.75 (being the lower of \$5.00 or a 25% discount to the Offering Price), based on an assumed Offering Price of \$5.00 per Common Share; (ii) 2,883,423 Liquidity Event Shares issued to Green Shift and (iii) 400,000 Common Shares issued to Consolidated Uranium (including 400,000 Listing Shares and zero Top Up Shares), which, together with all other cash and equity consideration, reflects a \$12,000,000 valuation of the Argentina Projects.

Among South America's Largest Portfolio of Uranium Assets – Argentina & Colombia



Foundational Assets

Laguna Salada and Huemul in Argentina, and Berlin in Colombia, anchor a **diversified portfolio of large-scale uranium assets**



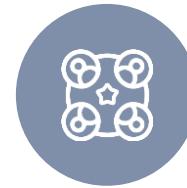
Favorable Jurisdictional Framework

Cornerstone of Argentina's **“Economic Revolution”** and Colombian government's **“Green Energy Transition”**



U.S. & Argentina Nuclear Partnership

Assets located in jurisdictions **aligned with U.S. nuclear partnership** and supported by historical government involvement

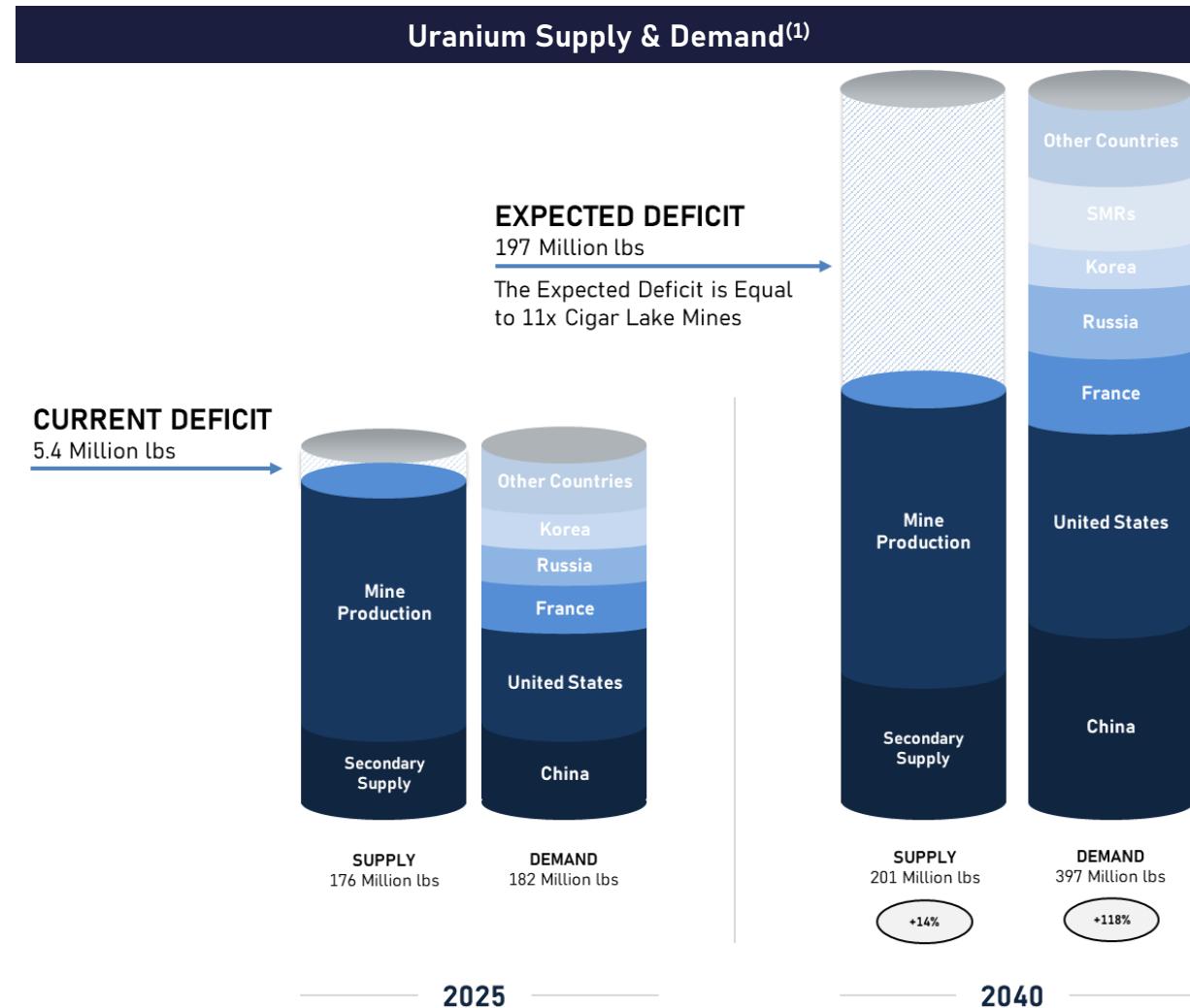


Existing Uranium District Infrastructure

Historical geographic uranium production and existing infrastructure reduce development and execution risk

Uranium Imbalance with South America as the Focus

Structural Supply/Demand Gap with no end in sight



(1) Source: Sprott Asset Management, “The Uranium Opportunity – 2025” infographic, available at sprott.com (2025).

Executive Management

Extensive corporate experience across North American public markets and Latin American economies



Steven Gold
President & CEO, Director

- 25+ years capital market experience in natural resources sector across various commodities
- Senior Officer, CFO & Corporate Development roles at junior & mid-level global mining-sector companies, focused on Latin America & Africa
- Investment industry experience in buy & sell sides with Tier-1 funds and brokerages
- CFA Designation (2006)



Luis Ducassi
Executive Chairman

- Led mining efforts in Peru, Ministry of Energy & Mines
- Negotiated & financed large renewable energy projects, Peru
- Experience in investment banking
- Previous consultant at the World Bank



Will Avery
CFO

- Previous partner of MNP LLP, Regional Public Companies Leader, Human Capital Leader
- 18 years in public accounting
- Specializing in helping companies go public in the U.S. and Canada, or dual listing, with expertise in U.S. GAAP & IFRS
- CPA (CA & NY)



Andres Caceres
VP Exploration

- Expertise in metallogeny of gold, uranium & rare metal deposits
- Prior roles at Mega Uranium & U308 Corp. Led development in Berlin Deposit, resulting in uranium resource of >20 Mlb Inferred, 97 Mlb Vanadium & 8.7 Mt Phosphate
- Former ANM, Senior Geologist
- Professor at Universidad Industrial de Santander, Bucaramanga

Directors & Advisors

Strategic leadership, global perspective, and world-wide mining expertise



Max Leclerc – Director

- Founder, Aliko Global
- Held Senior roles in commodities with focus on expertise in derivatives & bespoke transaction structuring, Goldman Sachs
- Co-Founder, Abaxx Exchange & Partner, Abaxx Technologies
- Skilled in physical markets & connected with major trading houses
- Transitioning private business to public companies (i.e., energy & mining)



Trumbull Fisher – Director

- Co-Founder of offshore hedge fund that was successfully acquired
- Raised capital for small cap companies while working for institutional investment banks
- Advisor on public & private boards
- Various roles of Chairman, CEO, President
- 15+ years capital market experience



Janet Meiklejohn – Director, CPA, CA

- 25+ years senior financial executive experience in corporate finance, equity sales, and CFO roles for high-growth public and private companies
- Expertise in financial reporting, valuation, governance, strategy, fundraising, corporate finance, and investor relations
- CFO leadership: financial audits, quarterly reporting, corporate governance initiatives
- Board roles: Director at Forum Energy Metals and Horizon West Infrastructure Fund



Gerardo Cladera – Argentina Technical Advisor

- 30+ years experience in Argentinean mineral exploration & mining industry
- Specialized in uranium deposits, with experience working for Areva, leading projects for El Portal de Oro, Bahía Atlántica, Inversiones de Energía Argentina among others.
- Holds degrees in Geological Sciences and Environmental Management.



Jose Vizquerra – Advisor

- Former President, CEO & Director, O3 Mining Inc.
- Director, Osisko Mining
- Former Geologist, Ontario's Red Lake Gold Mine
- Recipient, Young Mining Professionals Peter Munk Award



Bernardo Alvarez Calderon

- Former Director, O3 Mining Inc.
- Director, Osisko Mining Inc. (2014)
- CEO, Analytica Mineral Services (2005)
- Ownership & President of Management Program, Harvard Business School
- Geological Engineer



Tim Chilleri – Advisor

- Private investor and consultant with career focus in commodity markets
- Former analyst at Sachem Cove Partners
- Experience as physical commodity trader at Olam International, Red River Foods, and Interra International
- Early career as futures and options broker at Daniels Trading

Argentina

- Laguna Salada & La Rosada
- Huemul Mine & Sierra Pintada



Argentina

Nearly 75 Years of Nuclear History



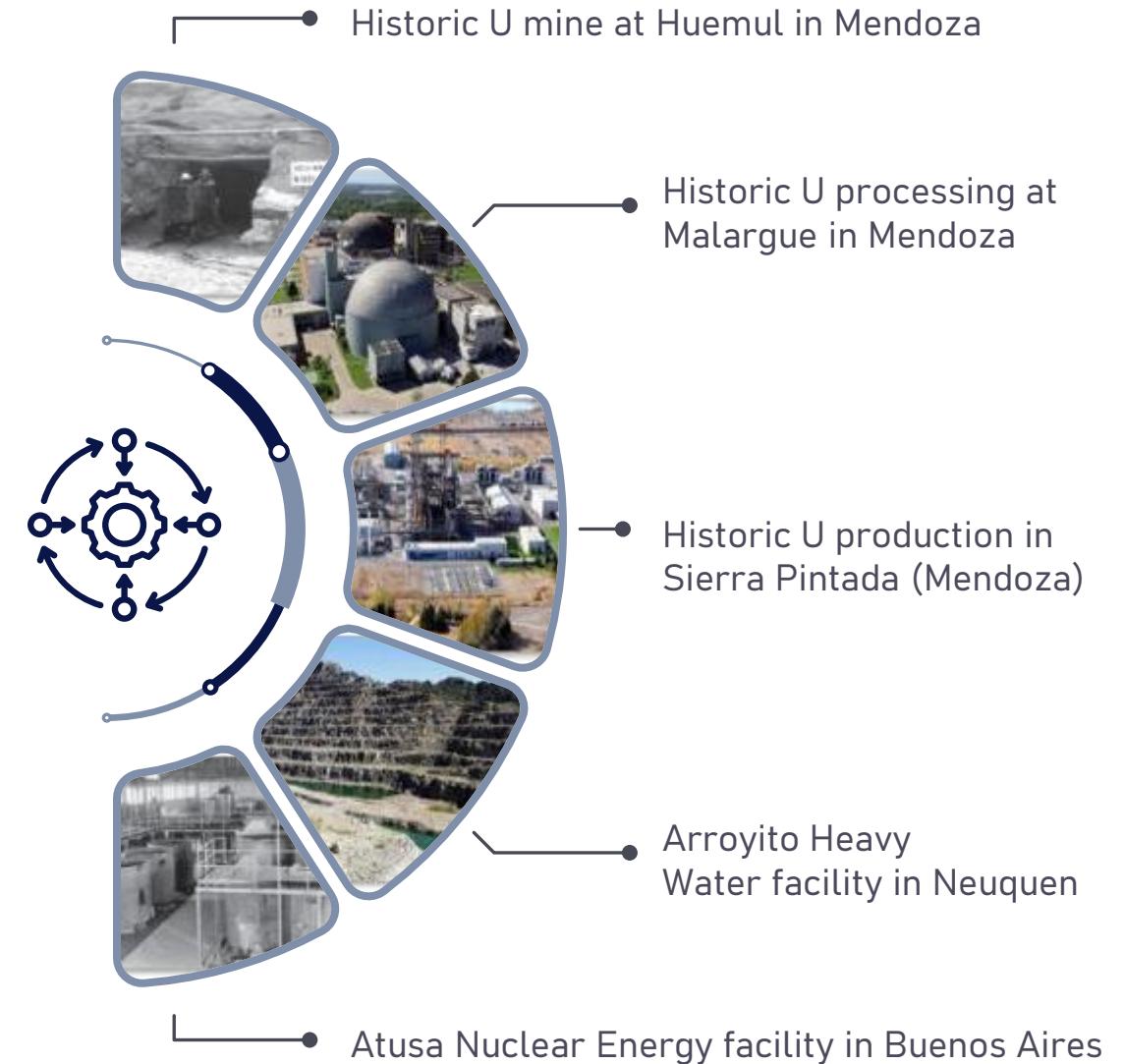
Argentina operates three nuclear reactors, with **additional reactors under construction and plans to expand capacity**



Established uranium mining, processing, and nuclear fuel infrastructure across Mendoza and Neuquén provinces



Renewed U.S. & Argentina nuclear cooperation and **policy focus on securing uranium supply support infrastructure development**



Argentina

Backing from the U.S & Focused Accelerated Industry Build



Federal Goal – Accelerated Reactor Build

Argentina to establish itself as a **domestic producer for its own Uranium needs**
(currently imports 100% of supply)

Building four new reactors by 2030 to convert energy production to nuclear over coming decade



Federal/Provincial/Municipal Mining Goal

Dedicated Federal, Provincial and Municipal teams to **fast-track mining activity (permitting)** for uranium production in line with new reactor timelines

Focus on **historic mines (Jaguar)**, including in-place infrastructure

Argentine Gov't + CNEA looking to build **central processing facilities to reduce capital cost** for processing for new domestic uranium supply



Argentina

Laguna Salada / La Rosada in Chubut



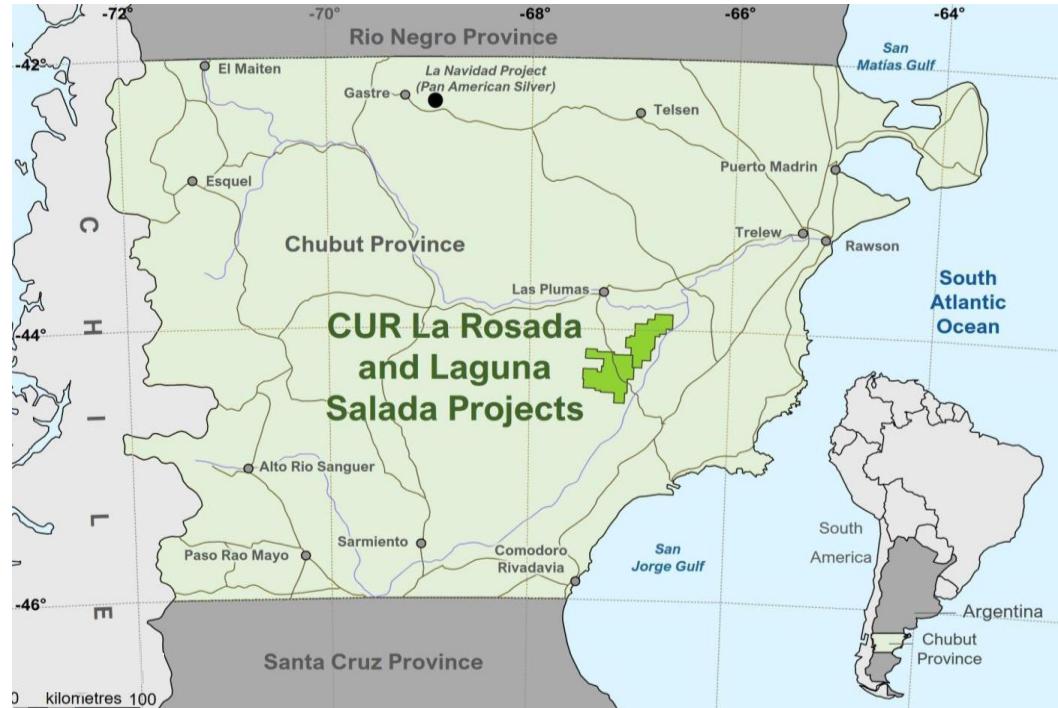
Near-surface deposit defined at Laguna Salada



Large exploration upside nearby at the Susana, Buried Lake and La Rosada targets - **nearly 300,000 Ha**



Metallurgical testing planned to confirm commercial **recovery levels**



Argentina

Huemul Mine & Sierra Pintada District



Huemul Mine: 20,700 ha covers Argentina's oldest U-Cu-V mine

Sierra Pintada District: Argentina's last uranium-producing district (1997)



Located within an established uranium mining district with **existing processing and nuclear infrastructure**



Exploration upside supported by **~500,000 lbs of historical uranium production** with mineralization open beyond mined areas



Additional exposure to copper and vanadium provides **multi-commodity upside** across the project area

Argentina's First Operational Uranium Mine Operated by CNEA (Comisión Nacional de Energía Atómica)



- **Discovered** – 1952 (after U initially found with Cu ores near Cerro Mirano)
- **Reserves Defined** – 1954
- **Mining & Plant Commissioned** – 1955
- **Location of Plant** – Marlaque, Mendoza
- **Initial Plant Capacity** – 20t U3O8 /a
- **Head Grade** – 0.21% U, 2.0% Cu and 0.11% V
- **Total Production** – 130,000 tonnes
- **Mine Closed** – 1975

Colombia

→ Berlin Project



Colombia in Focus – Emerging Uranium Cycle

Global utilities searching for diversified feedstock as gap between near-term demand growth and new supply widens



THE NORTHERN MINER
GLOBAL MINING NEWS · SINCE 1915

Uranium sector 'scrambling' to fill supply gap

POSTED BY: COLIN MCCLELLAND NOVEMBER 21, 2023

Colombia considered a Tier 1 country for potential new uranium supply in line with government's "Green Energy Transition"



Stanford | Freeman Spogli Institute for International Studies

Colombian President Gustavo Petro Urges Transition to Green Energy

The event, which was largely student-driven, aimed to foster dialogue on how the Stanford community can engage with Latin America.

Clifton B. Parker



Potential to Emerge as Colombia's New Supply Source of Uranium



Geology and Mineralization

Competent geology with near-surface mineralization



Expansive Resource

Established resource, open for expansion and an aggressive exploration program



Revenue & Profit Surge

High volume by-product potential to contribute significant revenue and profit margin expansion

Berlin – A High-Potential Uranium Asset



Berlin property holds **24,000m+** of historical drilling



Resource and **expansion** possible as existing exploration **data covers just 3 km of known 10.5 km**



Significant **rare earth** by-product revenue contributing to strong cash-cost potential



Fully situated in **mining-friendly Caldas Department**, with modern infrastructure nearby and skilled local labor force



Metallurgical studies indicate **high recovery potential**

Nearby Success Stories – Mining Friendly Region



- **Modern Infrastructure** – Highway, Electricity, Telecommunications
- **Mining-Centric Workforce**
- **University of Caldas** – Primary Mining School
- **Supplier** and Satellite offices nearby

Leveraging Existing Infrastructure



Well-maintained core shack & previously drilled core in place for reference & reassessment from **24,000m+ drilling program**



Strongly preserved drill core from historical drill programs



Existing **relationships with landowners & local farmers** providing support for project restart



Longstanding corporate and administrative relationships have **accelerated completion** of environmental, technical studies



Investment Highlights

1

South American Pure-Play Uranium

Focused uranium explorer with a diversified portfolio across Argentina and Colombia

2

World-Class Investors

Backed by experienced resource investors with a track record in uranium and energy assets

3

Historical Production & Existing Infrastructure

Assets located in proven uranium districts with past production and established regional infrastructure

4

U.S. & Argentina Strategic Alignment

Growing U.S. & Argentina nuclear cooperation highlights renewed focus on secure uranium supply

5

Scalable Growth Platform

Large land position and multiple projects provide exploration-led growth, near-term production, and long-term optionality



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