



February 2026

# Investor Presentation



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# Overview

## Recent IPO Offering

**Issuer** Jaguar Uranium Corp.

**Listing / Symbol** NYSE American: JAGU

**Transaction** Initial Public Offering Closed – Feb 12, 2026

**Offering Size** \$25 Million (+15% Over-Allotment Option)

**Price** \$4.00 per share

**Use of Proceeds** Acceleration and expansion of resource development, general corporate purposes

**Underwriter** Titan Partners, a division of American Capital Partners

## Post-IPO Cap Table

**Common Shares** 15,294,520

**Warrants (WAEP: \$2.86)** 2,916,500

**Options (WAEP: \$3.89)** 858,000

**Fully Diluted Shares Outstanding** 19,069,020

# Among South America's Largest Portfolio of Uranium Assets – Argentina & Colombia



## Foundational Assets

Laguna Salada and Huemul in Argentina, and Berlin in Colombia, anchor a **diversified portfolio of large-scale uranium assets**



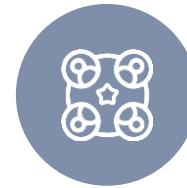
## Favorable Jurisdictional Framework

Cornerstone of Argentina's **“Economic Revolution”** and Colombian government's **“Green Energy Transition”**



## U.S. & Argentina Nuclear Partnership

Assets located in jurisdictions **aligned with U.S. nuclear partnership** and supported by historical government involvement

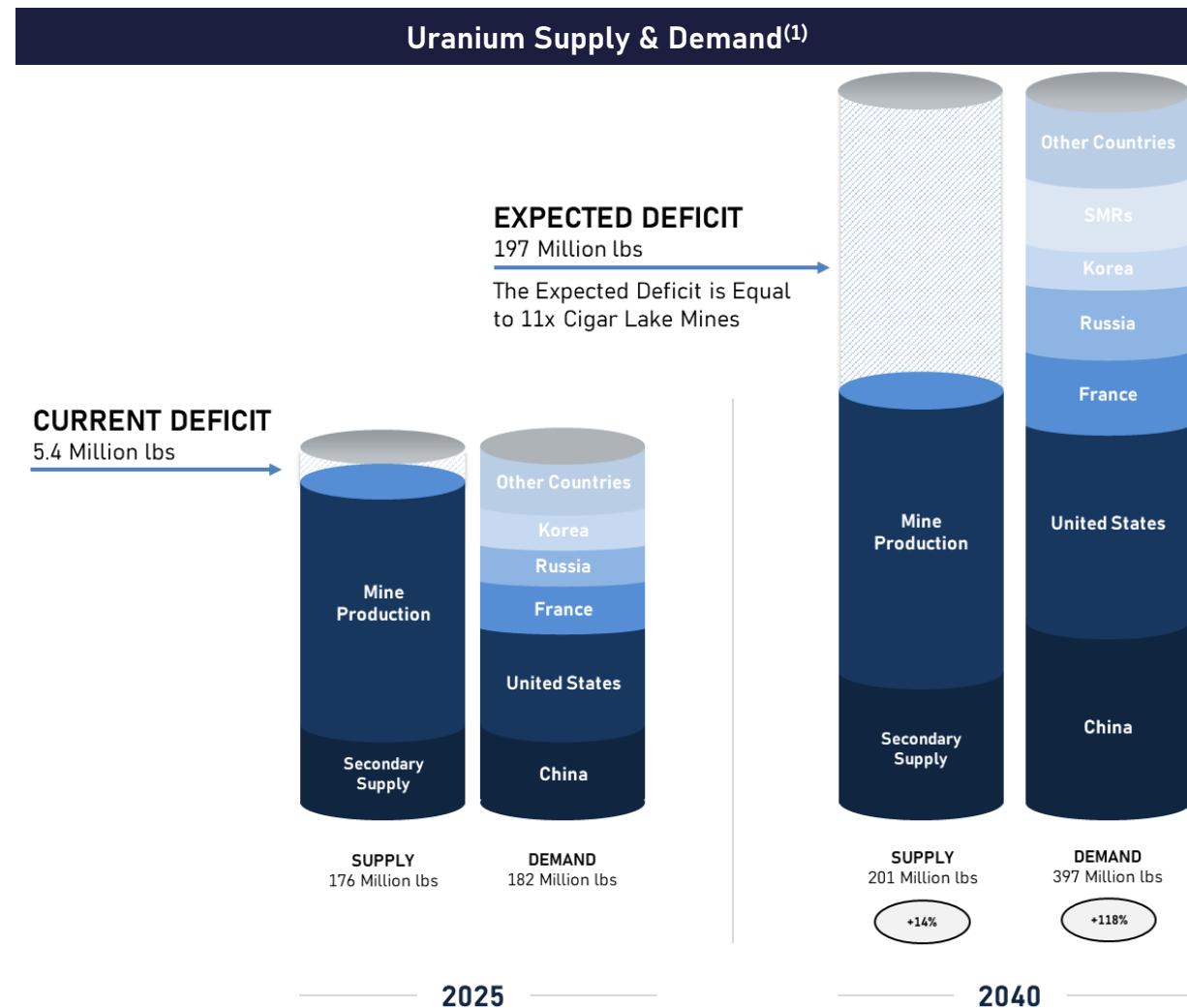


## Existing Uranium District Infrastructure

**Historical geographic uranium production and existing infrastructure** reduce development and execution risk

# Uranium Imbalance with South America as the Focus

## Structural Supply/Demand Gap with no end in sight



(1) Source: Sprott Asset Management, “The Uranium Opportunity – 2025” infographic, available at [sprott.com](http://sprott.com) (2025).

# Management Team

Extensive corporate experience across North American public markets and Latin American economies



**Steven Gold**  
President & CEO, Director

- 25+ years capital market experience in natural resources sector across various commodities
- Senior Officer, CFO & Corporate Development roles at junior & mid-level global mining-sector companies, focused on Latin America & Africa
- Investment industry experience in buy & sell sides with Tier-1 funds and brokerages
- CFA Designation (2006)



**Luis Ducassi**  
Executive Chairman

- Led mining efforts in Peru, Ministry of Energy & Mines
- Negotiated & financed large renewable energy projects, Peru
- Experience in investment banking
- Previous consultant at the World Bank



**Will Avery**  
CFO

- Previous partner of MNP LLP, Regional Public Companies Leader, Human Capital Leader
- 18 years in public accounting
- Specializing in helping companies go public in the U.S. and Canada, or dual listing, with expertise in U.S. GAAP & IFRS
- CPA (CA & NY)



**Andres Caceres**  
VP Exploration

- Expertise in metallogeny of gold, uranium & rare metal deposits
- Prior roles at Mega Uranium & U308 Corp. Led development in Berlin Deposit, resulting in uranium resource of >20 Mlb Inferred, 97 Mlb Vanadium & 8.7 Mt Phosphate
- Former ANM, Senior Geologist
- Professor at Universidad Industrial de Santander, Bucaramanga

# Directors & Advisors

Strategic leadership, global perspective, and world-wide mining expertise



## Max Leclerc – Director

- Founder, Aliko Global
- Held Senior roles in commodities with focus on expertise in derivatives & bespoke transaction structuring, Goldman Sachs
- Co-Founder, Abaxx Exchange & Partner, Abaxx Technologies
- Skilled in physical markets & connected with major trading houses
- Transitioning private business to public companies (i.e., energy & mining)



## Trumbull Fisher – Director

- Co-Founder of offshore hedge fund that was successfully acquired
- Raised capital for small cap companies while working for institutional investment banks
- Advisor on public & private boards
- Various roles of Chairman, CEO, President
- 15+ years capital market experience



## Janet Meiklejohn – Director, CPA, CA

- 25+ years senior financial executive experience in corporate finance, equity sales, and CFO roles for high-growth public and private companies
- Expertise in financial reporting, valuation, governance, strategy, fundraising, corporate finance, and investor relations
- CFO leadership: financial audits, quarterly reporting, corporate governance initiatives
- Board roles: Director at Forum Energy Metals and Horizon West Infrastructure Fund



## Gerardo Cladera – Argentina Technical Advisor

- 30+ years experience in Argentinean mineral exploration & mining industry
- Specialized in uranium deposits, with experience working for Areva, leading projects for El Portal de Oro, Bahía Atlántica, Inversiones de Energía Argentina among others.
- Holds degrees in Geological Sciences and Environmental Management.



## Jose Vizquerra – Advisor

- Former President, CEO & Director, O3 Mining Inc.
- Director, Osisko Mining
- Former Geologist, Ontario's Red Lake Gold Mine
- Recipient, Young Mining Professionals Peter Munk Award



## Bernardo Alvarez Calderon

- Former Director, O3 Mining Inc.
- Director, Osisko Mining Inc. (2014)
- CEO, Analytica Mineral Services (2005)
- Ownership & President of Management Program, Harvard Business School
- Geological Engineer



## Tim Chilleri – Advisor

- Private investor and consultant with career focus in commodity markets
- Former analyst at Sachem Cove Partners
- Experience as physical commodity trader at Olam International, Red River Foods, and Interra International
- Early career as futures and options broker at Daniels Trading

# Argentina

- Laguna Salada & La Rosada
- Huemul Mine & Sierra Pintada



# Argentina

## Nearly 75 Years of Nuclear History



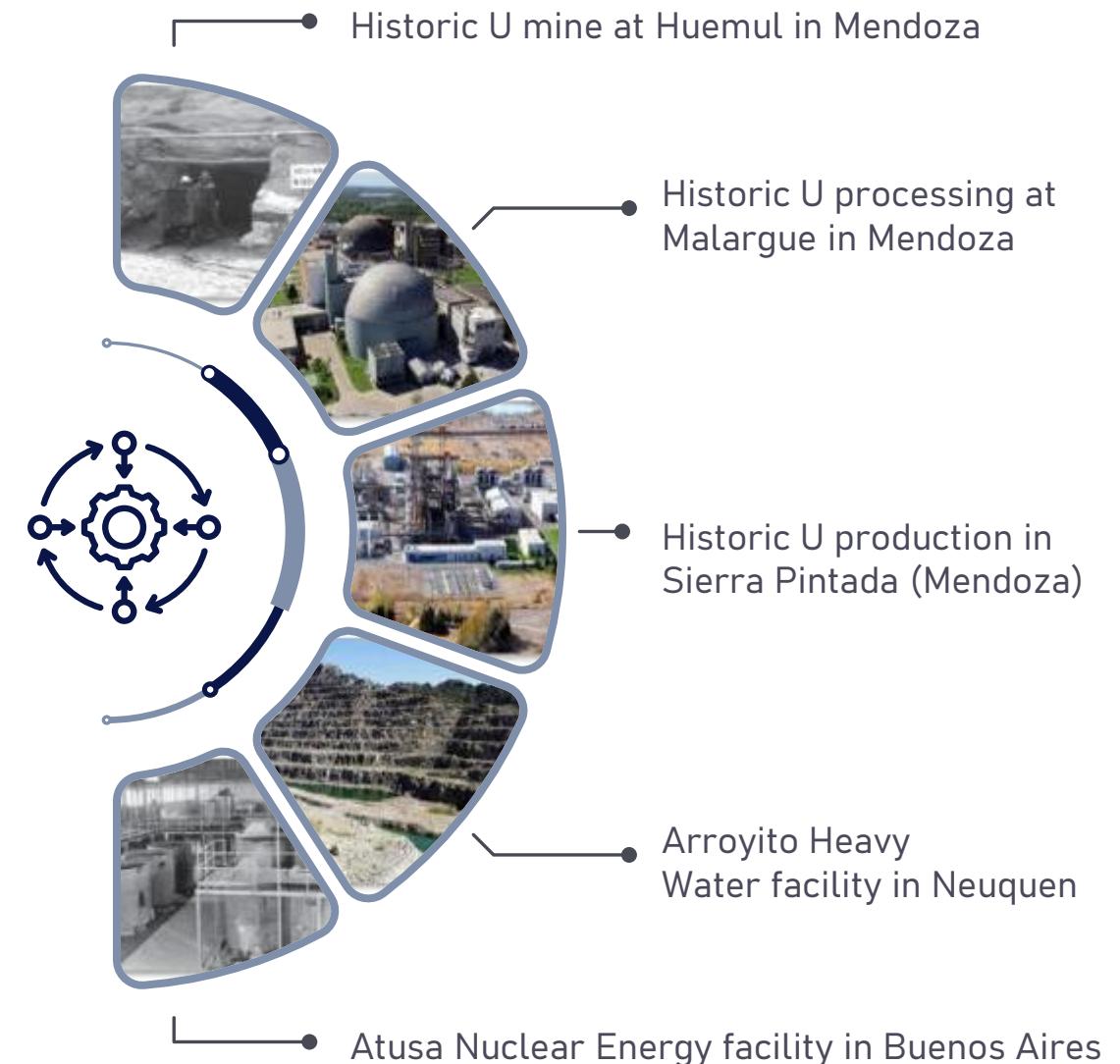
Argentina operates three nuclear reactors, with **additional reactors under construction and plans to expand capacity**



**Established uranium mining, processing, and nuclear fuel infrastructure** across Mendoza and Neuquén provinces



Renewed U.S. & Argentina nuclear cooperation and **policy focus on securing uranium supply support infrastructure development**



# Argentina

Backing from the U.S & Focused Accelerated Industry Build



## Federal Goal – Accelerated Reactor Build

Argentina to establish itself as a **domestic producer for its own Uranium needs**  
**(currently imports 100% of supply)**

Building four new reactors by 2030 to convert energy production to nuclear over coming decade



## Federal/Provincial/Municipal Mining Goal

Dedicated Federal, Provincial and Municipal teams to **fast-track mining activity (permitting)** for uranium production in line with new reactor timelines

Focus on **historic mines (Jaguar)**, including in-place infrastructure

Argentine Gov't + CNEA looking to build **central processing facilities to reduce capital cost** for processing for new domestic uranium supply



# Argentina

## Huemul Mine & Sierra Pintada District



**Huemul Mine:** 20,700 ha covers Argentina's oldest U-Cu-V mine

**Sierra Pintada District:** Argentina's last uranium-producing district (1997)



Located within an established uranium mining district with **existing processing and nuclear infrastructure**



Exploration upside supported by **~500,000 lbs of historical uranium production** with mineralization open beyond mined areas



Additional exposure to copper and vanadium provides **multi-commodity upside** across the project area

### Argentina's First Operational Uranium Mine Operated by CNEA (Comisión Nacional de Energía Atómica)



- **Discovered** – 1952 (after U initially found with Cu ores near Cerro Mirano)
- **Reserves Defined** – 1954
- **Mining & Plant Commissioned** – 1955
- **Location of Plant** – Marlaque, Mendoza
- **Initial Plant Capacity** – 20t U3O8 /a
- **Head Grade** – 0.21% U, 2.0% Cu and 0.11% V
- **Total Production** – 130,000 tonnes
- **Mine Closed** – 1975

# Argentina

## Laguna Salada / La Rosada in Chubut



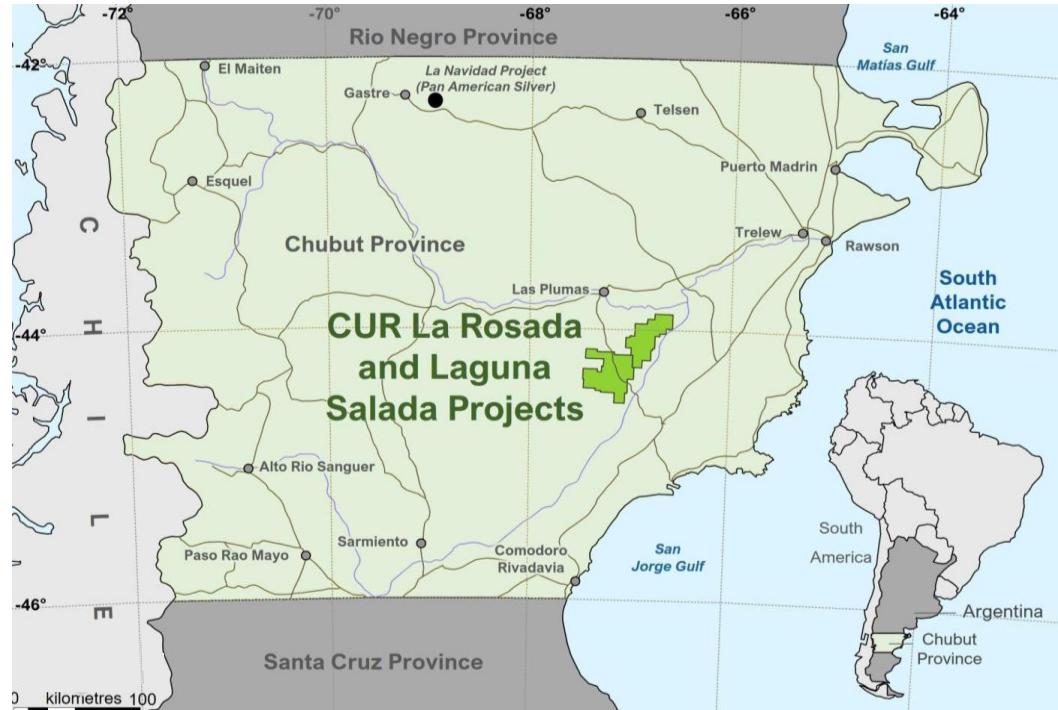
**Near-surface** deposit defined at Laguna Salada



**Large exploration upside** nearby at the Susana, Buried Lake and La Rosada targets – **nearly 250,000 Ha**



Metallurgical testing planned to confirm commercial **recovery levels**



# Colombia

→ Berlin Project



# Colombia in Focus – Emerging Uranium Cycle

Global utilities searching for diversified feedstock as gap between near-term demand growth and new supply widens



**THE NORTHERN MINER**  
GLOBAL MINING NEWS · SINCE 1915

**Uranium sector 'scrambling' to fill supply gap**

POSTED BY: COLIN MCCLELLAND NOVEMBER 21, 2023



Colombia considered a Tier 1 country for potential new uranium supply in line with government's "Green Energy Transition"



**Stanford** | Freeman Spogli Institute for International Studies

Colombian President Gustavo Petro Urges Transition to Green Energy

The event, which was largely student-driven, aimed to foster dialogue on how the Stanford community can engage with Latin America.

Clifton B. Parker



## Potential to Emerge as Colombia's New Supply Source of Uranium



### Geology and Mineralization

Competent geology with near-surface mineralization



### Expansive Resource

Established resource, open for expansion and an aggressive exploration program



### Revenue & Profit Surge

High volume by-product potential to contribute significant revenue and profit margin expansion

# Berlin – A High-Potential Uranium Asset



Berlin property holds **24,000m+** of historical drilling



Resource and **expansion** possible as existing exploration **data covers just 3 km of known 10.5 km**



Significant **rare earth** by-product revenue contributing to strong cash-cost potential



Fully situated in **mining-friendly Caldas Department**, with modern infrastructure nearby and skilled local labor force



Metallurgical studies indicate **high recovery potential**

## Nearby Success Stories – Mining Friendly Region



- **Modern Infrastructure** – Highway, Electricity, Telecommunications
- **Mining-Centric Workforce**
- **University of Caldas** – Primary Mining School
- **Supplier** and Satellite offices nearby

# Leveraging Existing Infrastructure



Well-maintained core shack & previously drilled core in place for reference & reassessment from **24,000m+ drilling program**



**Strongly preserved drill core** from historical drill programs



Existing **relationships with landowners & local farmers** providing support for project restart



Longstanding corporate and administrative relationships have **accelerated completion** of environmental, technical studies



# Investment Highlights

1

## **South American Pure-Play Uranium**

Focused uranium explorer with a diversified portfolio across Argentina and Colombia

2

## **World-Class Investors**

Backed by experienced resource investors with a track record in uranium and energy assets

3

## **Historical Production & Existing Infrastructure**

Assets located in proven uranium districts with past production and established regional infrastructure

4

## **U.S. & Argentina Strategic Alignment**

Growing U.S. & Argentina nuclear cooperation highlights renewed focus on secure uranium supply

5

## **Scalable Growth Platform**

Large land position and multiple projects provide exploration-led growth, near-term production, and long-term optionality



[www.jaguaruranium.com](http://www.jaguaruranium.com)



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