



# Investor Presentation

## “JAGU” – NYSE American

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May 2026



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# Overview & Major Shareholders



## Cap Table – Ticker: JAGU – NYSE American

Common Shares	20,193,777
Share Price (May 4, 2026) Market Cap.	\$2.04 \$41.2 million
Warrants (WAEP: \$2.82) Options (WAEP: \$3.89)	2,916,500 858,000

# Investment Thesis



## Foundational Assets

Laguna Salada and Huemul in Argentina, and Berlin in Colombia, anchor a diversified portfolio of large-scale uranium assets



## Favorable Jurisdictional Framework

Cornerstone of Argentina's "Economic Revolution" and Colombian government's "Green Energy Transition"



## U.S. & Argentina Nuclear Partnership

Assets located in jurisdictions aligned with U.S. nuclear partnership and supported by historical government involvement

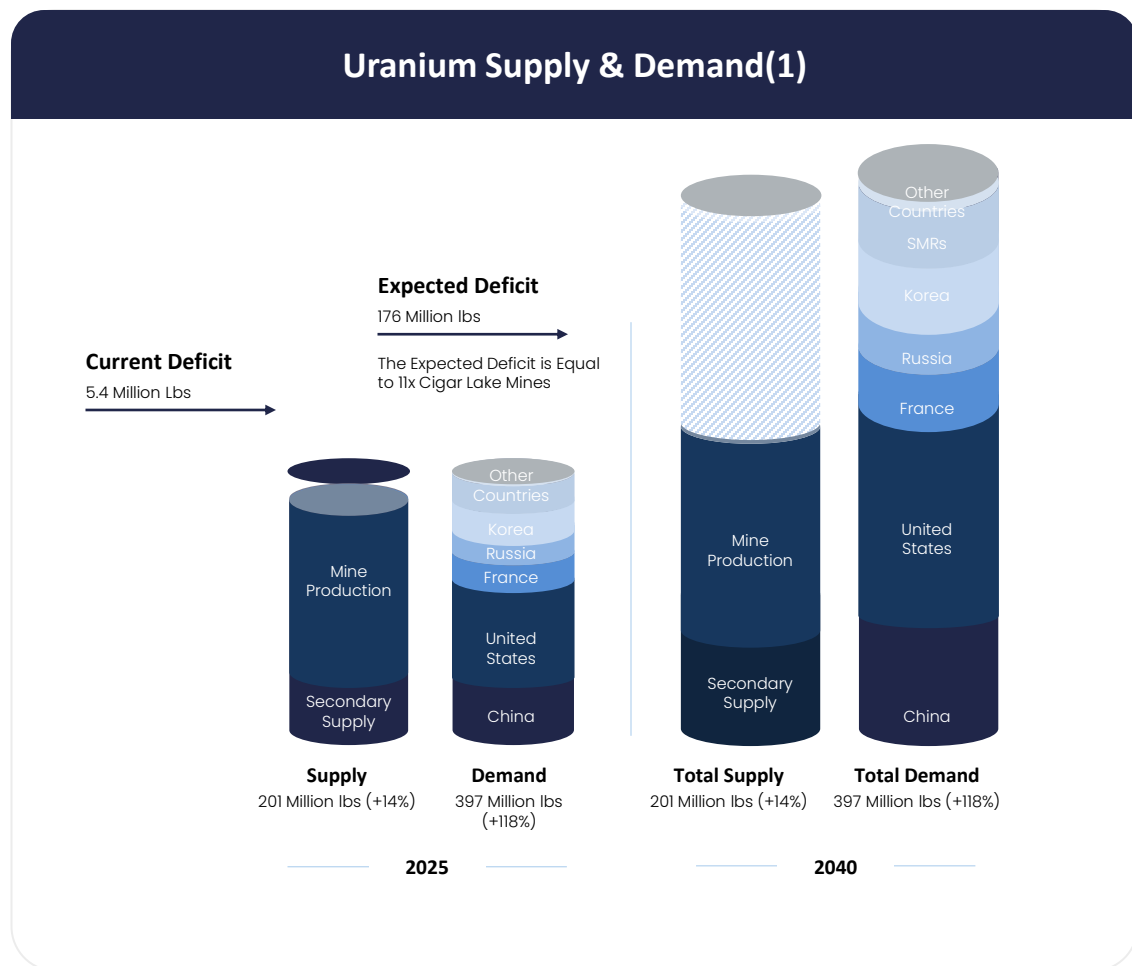


## Existing Uranium District Infrastructure

Cornerstone of Argentina's "Economic Revolution" and Colombian government's "Green Energy Transition"

# Uranium Imbalance with South America as the Focus

Structural Supply/Demand Gap with no end in sight



## Key Takeaways

- Uranium market in a persistent supply deficit, supporting strong tailwinds
- Deficit driven by mine production shortfalls, limited project restarts, underinvestment over the past decade, accelerating SMR (small modular reactors) development, and rising geopolitical tensions
- Growing demand for clean, reliable baseload power
- Demand growth driven by emerging markets, hyperscaler and AI-driven power needs, and the expansion of SMRs
- Regional Energy and Supply Chain Security
- “Donroe Doctrine” means South America countries will tacitly or implicitly be under U.S.-influence moving forward
- U.S. partnership with South American allies for new supply - Argentina, Colombia, Brazil, Peru
- Framework for a United States-Argentina Agreement on Reciprocal Trade

**(1) Source:** Sprott Asset Management, “The Uranium Opportunity – 2025” infographic, available at [sprott.com](https://sprott.com) (2025).

# Management Team

Extensive corporate experience across North American public markets and Latin American economies



**Steven Gold**

President & CEO,  
Director

- 25+ years capital market experience in natural resources sector across various commodities
- Senior Officer, CFO & Corporate Development roles at junior & mid-level global mining-sector companies, focused on Latin America & Africa
- Investment industry experience in buy & sell sides with Tier-1 funds and brokerages
- CFA Designation (2006)



**Luis Ducassi**

Executive Chairman

- Led mining efforts in Peru, Ministry of Energy & Mines
- Negotiated & financed large renewable energy projects, Peru
- Experience in investment banking
- Previous consultant at the World Bank



**Will Avery**

CFO

- Previous partner of MNP LLP, Regional Public Companies Leader, Human Capital Leader
- 18 years in public accounting
- Specializing in helping companies go public in the U.S. and Canada, or dual listing, with expertise in U.S GAAP & IFRS
- CPA (CA & NY)



**Andres Caceres**

Exploration Manager

- Expertise in metallogeny of gold, uranium & rare metal deposits
- Prior roles at Mega Uranium & U308 Corp. Led development in Berlin Deposit, resulting in uranium resource of >20 Mlb Inferred,, 97 Mlb Vanadium & 8.7 Mt Phosphate
- Former ANM, Senior Geologist
- Professor at Universidad Industrial de Santander, Bucaramanga

# Directors & Advisors

Strategic leadership, global perspective, and world-wide mining expertise



**Max Leclerc**  
Director

- Founder, Aliko Global
- Held Senior roles in commodities with focus on expertise in derivatives & bespoke transaction structuring, Goldman Sachs
- Co-Founder, Abaxx Exchange & Partner, Abaxx Technologies
- Skilled in physical markets & connected with major trading houses
- Transitioning private business to public companies (i.e., energy & mining)



**Trumbull Fisher**  
Director

- Co-Founder of offshore hedge fund that was successfully acquired
- Raised capital for small cap companies while working for institutional investment banks
- Advisor on public & private boards
- Various roles of Chairman, CEO, President
- 15+ years capital market experience



**Janet Meiklejohn**  
Director, CPA, CA

- 25+ years senior financial executive experience in corporate finance, equity sales, and CFO roles for high-growth public and private companies
- Expertise in financial reporting, valuation, governance, strategy, fundraising, corporate finance, and investor relations
- CFO leadership: financial audits, quarterly reporting, corporate governance initiatives
- Board roles: Director at Forum Energy Metals and Horizon West Infrastructure Fund



**Tomas De Pablos Souza**  
Director

- Co-founded Liex S.A. and co-led its sale to Zijin Mining Group in 2022 for CAD\$900 million
- Board member and Senior Leadership Team advisor for Liex, and as a consultant for Andina Mining
- began his career with Minera EXAR S.A. (a joint venture between Lithium Americas Corp and Ganfeng S.A.)

# Directors & Advisors

Strategic leadership, global perspective, and world-wide mining expertise



**Gerardo Cladera**

Argentina Technical Advisor

- 30+ years experience in Argentinean mineral exploration & mining industry
- Specialized in uranium deposits, with experience working for Areva, leading projects for El Portal de Oro, Bahía Atlántica, Inversiones de Energía Argentina among others.
- Holds degrees in Geological Sciences and Environmental Management.



**Jose Vizquerra**

Advisor

- Former President, CEO & Director, O3 Mining Inc.
- Director, Osisko Mining
- Former Geologist, Ontario's Red Lake Gold Mine
- Recipient, Young Mining Professionals Peter Munk Award



**Tim Chilleri**

Advisor

- Private investor and consultant with career focus in commodity markets
- Former analyst at Sachem Cove Partners
- Experience as physical commodity trader at Olam International, Red River Foods, and Interra International
- Early career as futures and options broker at Daniels Trading



# Argentina

Huemul Mine | Sierra Pintada | Laguna Salada

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# Argentina

Nearly 75 Years of Nuclear History



Argentina operates three nuclear reactors, with additional reactors under construction and plans to expand capacity



Established uranium mining, processing, and nuclear fuel infrastructure across Mendoza and Neuquén provinces



Renewed U.S. & Argentina nuclear cooperation and policy focus on securing uranium supply support infrastructure development



Historic U mine at Huemul in Mendoza



Historic U processing at Malargue in Mendoza



Historic U production in Sierra Pintada (Mendoza)



Arroyito Heavy Water facility in Neuquen



Atusa Nuclear Energy facility in Buenos Aires

# Argentina

Nearly 75 Years of Nuclear History



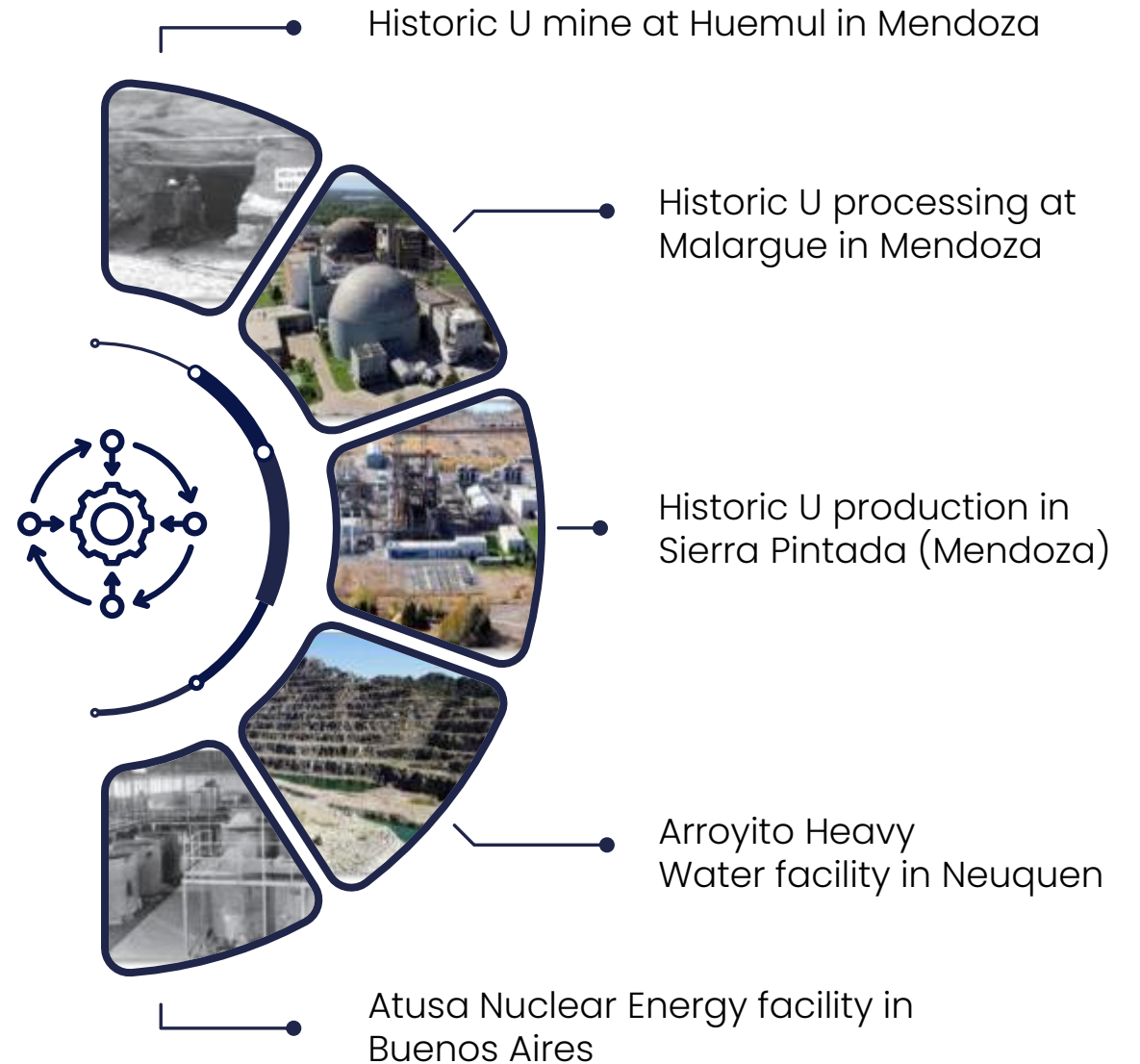
Argentina operates three nuclear reactors, with additional reactors under construction and plans to expand capacity



Established uranium mining, processing, and nuclear fuel infrastructure across Mendoza and Neuquén provinces



Renewed U.S. & Argentina nuclear cooperation and policy focus on securing uranium supply support infrastructure development



# Argentina

## Backing from the U.S & Focused Accelerated Industry Build



### Federal Goal – Accelerated Reactor Build

Argentina to establish itself as a domestic producer for its own Uranium needs (currently imports 100% of supply)

Building four new reactors by 2030 to convert energy production to nuclear over coming decade



### Federal/Provincial/Municipal Mining Goal

Dedicated Federal, Provincial and Municipal teams to fast-track mining activity (permitting) for uranium production in line with new reactor timelines

Focus on historic mines (Jaguar), including in-place infrastructure

Argentine Gov't + CNEA looking to build central processing facilities to reduce capital cost for processing for new domestic uranium supply



# Argentina

## Huemul Mine & Sierra Pintada District



**Huemul Mine:** 20,700 ha covers Argentina's oldest U-Cu-V mine. **Sierra Pintada District:** Argentina's last uranium-producing district (1997).



Located within an established uranium mining district with existing processing and nuclear infrastructure



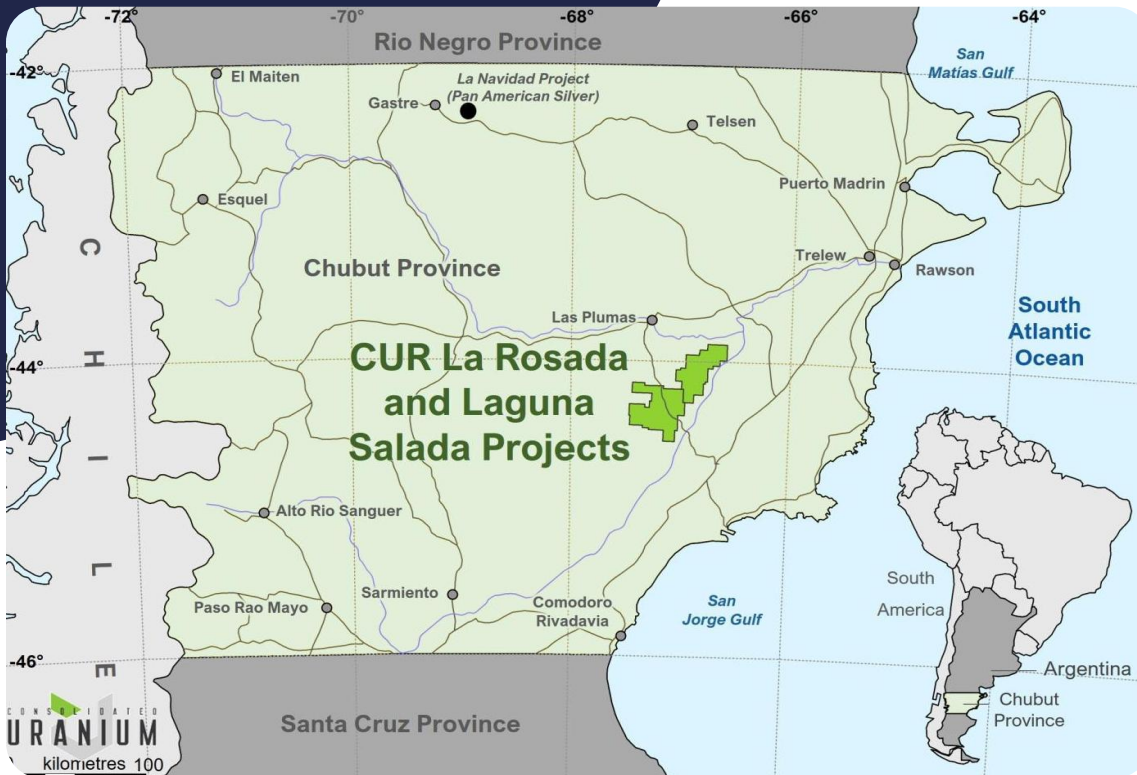
Exploration upside supported by ~500,000 lbs of historical uranium production with mineralization open beyond mined areas



Additional exposure to copper and vanadium provides multi-commodity upside across the project area

### Argentina's First Operational Uranium Mine Operated by CNEA (Comisión Nacional de Energía Atómica)





# Argentina

## Laguna Salada Advanced Exploration



Near-surface deposit defined at Laguna Salada



Large exploration upside nearby at the Susana, Buried Lake and La Rosada targets – nearly 250,000 Ha



Metallurgical testing planned to confirm commercial recovery levels





# Colombia

Berlin Project

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# Colombia in Focus – Emerging Uranium Cycle



Global utilities searching for diversified feedstock as gap between near-term demand and new supply widens

**THE NORTHERN MINER**  
GLOBAL MINING NEWS - SINCE 1915

**Uranium sector 'scrambling' to fill supply gap**

POSTED BY: COLIN MCCLELLAND NOVEMBER 21, 2023



Colombia considered a Tier 1 country for potential new uranium supply in line with government's "Green Energy Transition"

**Stanford** | Freeman Spogli Institute  
for International Studies

Colombian President Gustavo Petro Urges Transition to Green Energy

The event, which was largely student-driven, aimed to foster dialogue on how the Stanford community can engage with Latin America.

Clifton B. Parker



## Potential to Emerge as Colombia's New Supply Source of Uranium



**Geology and Mineralization**

Competent geology with near-surface mineralization



**Expansive Resource**

Established resource, open for expansion and an aggressive exploration program



**Revenue & Profit Surge**

High volume by-product potential to contribute significant revenue and profit margin expansion

# Berlin – A High-Potential Uranium Asset



Berlin property holds 24,000m+ of historical drilling



Resource and expansion possible as existing exploration data covers just 3 km of known 10.5 km



Significant rare earth by-product revenue contributing to strong cash-cost potential



Fully situated in mining-friendly Caldas Department, with modern infrastructure nearby and skilled local labor force



Metallurgical studies indicate high recovery potential

## Nearby Success Stories – Mining Friendly Region



- **Modern Infrastructure** – Highway, Electricity, Telecommunications
- **Mining-Centric Workforce**
- **University of Caldas** – Primary Mining School
- **Supplier** and Satellite offices nearby

# Leveraging Existing Infrastructure



Well-maintained core shack & previously drilled core in place for reference & reassessment from 24,000m+ drilling program



Strongly preserved drill core from historical drill programs



Existing relationships with landowners & local farmers providing support for project restart



Infrastructure in area well-suited to meet potential exploration goals, including transportation, telecommunication, power and labor.



# Investment Highlights

## South American Pure-Play Uranium

Focused uranium explorer with a diversified portfolio across Argentina and Colombia

## Historical Production & Existing Infrastructure

Assets located in proven uranium districts with past production and established regional infrastructure

## World-Class Investors

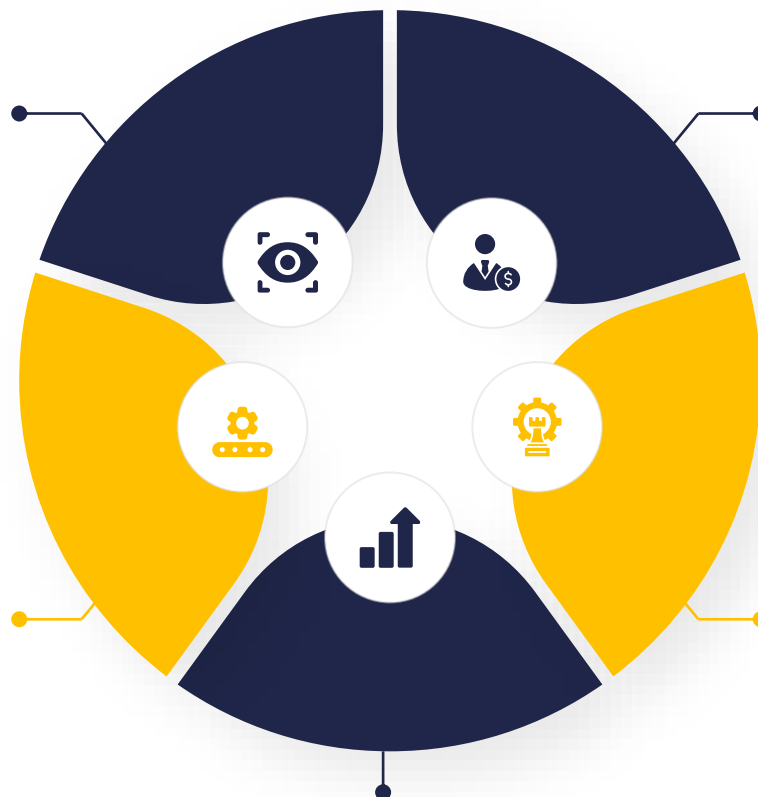
Backed by experienced resource investors with a track record in uranium and energy assets

## U.S. & Argentina Strategic Alignment

Growing U.S. & Argentina nuclear cooperation highlights renewed focus on secure uranium supply

## Scalable Growth Platform

Large land position and multiple projects provide exploration-led growth, near-term production, and long-term optionality





**Reach us**  
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May 2026

