



South America–Focused Uranium & Critical Minerals Explorer

NYSE AMERICAN

Ticker: **JAGU**

IPO: February 2026

COMPANY SNAPSHOT

Listing	Market Capitalization	Shares Outstanding	Share Price
NYSE American: JAGU	US\$41.2M (May 2026)	20,193,777	\$2.04

PROJECT PORTFOLIO

Project	Country	Size / Status	Highlights
Berlin	Colombia (Caldas)	9,053 ha; 20,000+ m historic drilling	Polymetallic sedimentary deposit; uranium plus REEs, vanadium, phosphate, nickel, molybdenum, rhenium, yttrium. Positioned as a non-Chinese critical minerals project.
Laguna Salada	Argentina (Chubut)	~230,000 ha; EIA approved Mar 2026	District-scale, near-surface uranium project — one of the largest uranium land packages in Argentina. Field work commenced – Q2 2026.
Huemul	Argentina (Mendoza)	~27,000 ha; Former producer (1955–1975)	Historic CNEA-operated mine; ~130,000 t processed at historic head grades of 0.21% U, 2.0% Cu, 0.11% V.

INVESTMENT THESIS

- ◆ **Diversified base.** Diversified portfolio anchored by *district-scale projects* across two mining-friendly South American jurisdictions.
- ◆ **Brownfield edge.** Brownfield assets with *extensive historic drilling and a former producing mine accelerate the path to a maiden resource.*
- ◆ **Critical minerals.** Berlin's REE + battery-metal by-product profile aligns with *Western non-China critical minerals strategy.*
- ◆ **Macro tailwind.** *Uranium prices near 16-year highs* amid persistent supply deficit, SMR build-out, and Russian-supply sanctions.
- ◆ **Funded runway.** US\$25M IPO proceeds expected to fund the initial multi-year exploration plan.

2026 POTENTIAL CATALYSTS

- ◆ **Berlin (2026):** First formal REE characterization data from re-sampling 20,000+ m of preserved historic core.
- ◆ **Laguna Salada:** Field work commencing following EIA approval at the Guanaco property (Mar 2, 2026).
- ◆ **Huemul:** Environmental Baseline Study submission and permitting advancement at the historic uranium-copper-vanadium district.
- ◆ **Government alignment:** Collaboration Agreement with the Province of Mendoza (Mar 4, 2026); positioned to benefit from the U.S.–Argentina Critical Minerals Framework signed Feb 4, 2026.
- ◆ **H2 2026:** Continued exploration and permitting progress across the portfolio toward initial mineral resource definition.

URANIUM MARKET BACKDROP

Persistent supply deficit driven by years of underinvestment, mine production shortfalls, limited project restarts, accelerating SMR development, and rising geopolitical tensions. Jurisdictions aligned with U.S. nuclear partnerships position Jaguar's portfolio for Western utility and government demand.

jaguaruranium.com

NYSE American: JAGU

Toronto, Ontario, Canada

For information only; not investment advice. Figures based on public disclosures as of May 2026. Berlin and Argentine projects are exploration stage; no mineral resources or reserves have been defined under SEC Regulation S-K 1300 / NI 43-101.