



South American-Focused Uranium & Critical Minerals Assets

NYSE AMERICAN
Ticker: JAGU

COMPANY SNAPSHOT

Cash	Market Capitalization	Shares Outstanding	Share Price
\$19.1 million	US\$40.2M (June 2026)	20,193,777	\$2.00

PROJECT PORTFOLIO

Project	Country	Size / Status	Highlights
Berlin	Colombia (Caldas)	9,053 ha; 20,000+ m historic drilling	Polymetallic sedimentary deposit; uranium plus REEs, vanadium, phosphate, nickel, molybdenum, rhenium, yttrium. Positioned as a non-Chinese critical minerals project.
Laguna Salada	Argentina (Chubut)	~230,000 ha; EIA approved Mar 2026	District-scale, near-surface uranium project — one of the largest uranium land packages in Argentina. Field work commenced – Q2 2026.
Huemul	Argentina (Mendoza)	~27,000 ha; Former producer (1955–1975)	Historic CNEA-operated mine; ~130,000 t processed at historic head grades of 0.21% U, 2.0% Cu, 0.11% V.

INVESTMENT THESIS

- ◆ **Diversified base.** Diversified portfolio anchored by *district-scale projects* across two mining-friendly South American jurisdictions.
- ◆ **Brownfield edge.** Brownfield assets with *extensive historic drilling and a former producing mine accelerate the path to a maiden resource.*
- ◆ **Critical minerals.** Berlin's REE + battery-metal by-product profile aligns with *Western non-China critical minerals strategy.*
- ◆ **Macro tailwind.** *Uranium prices near 16-year highs* amid persistent supply deficit, SMR build-out, and Russian-supply sanctions.
- ◆ **Funded runway.** US\$25M IPO proceeds expected to fund the initial multi-year exploration plan.

2026 POTENTIAL CATALYSTS

- ◆ **Laguna Salada:** Maiden Resource Estimate at Guanaco property. **(Mid-2026)**
- ◆ **Huemul:** Sampling results from initial field sampling **(Mid-2026)**
- ◆ **Government alignment:** Collaboration Agreement with the Province of Mendoza (Mar 4, 2026); positioned to benefit from the U.S.–Argentina Critical Minerals Framework (Feb 4, 2026).
- ◆ **Berlin (2026):** First formal REE characterization data from re-sampling 20,000+ m of preserved historic core. **(Q3-2026)**

URANIUM MARKET BACKDROP – SOUTH AMERICA IN FOCUS

Persistent supply deficit driven by years of underinvestment, mine production shortfalls, limited project restarts, accelerating SMR development, and rising geopolitical tensions. **Jurisdictions aligned with U.S. nuclear partnerships position Jaguar's portfolio for Western utility and government demand.**

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For information only; not investment advice. Figures based on public disclosures as of June 2026. Projects are exploration stage; no mineral resources or reserves have been defined under SEC Regulation S-K 1300 / NI 43-101. Estimates for catalysts are estimates only and actual timelines could differ significantly