JAGUAR URANIUM

Investor Presentation

“JAGU” – NYSE:AM

October 2026



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Overview & Major Shareholders

Cap Table – Ticker: JAGU – NYSE American	
Common Shares	20,193,777
Cash & Equivalents	$19.1 million
Share Price Market Cap.	$1.00 $20.2 million
Warrants (WAEP: $2.82) Options (WAEP: $3.89)	2.916,500 858,000

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Investment Thesis



Existing Uranium District Investment

Focus on brownfield assets with a history or production or substantial exploration to accelerate the path to production



Favorable Jurisdictional Framework Approach

Establish a presence in friendly Western jurisdictions to support reliable supplies or uranium and other critical metals



Leveraging Nuclear Partnerships

Assets located in jurisdictions aligned with U.S. nuclear partnership and supported by historical government involvement



Foundational Assets

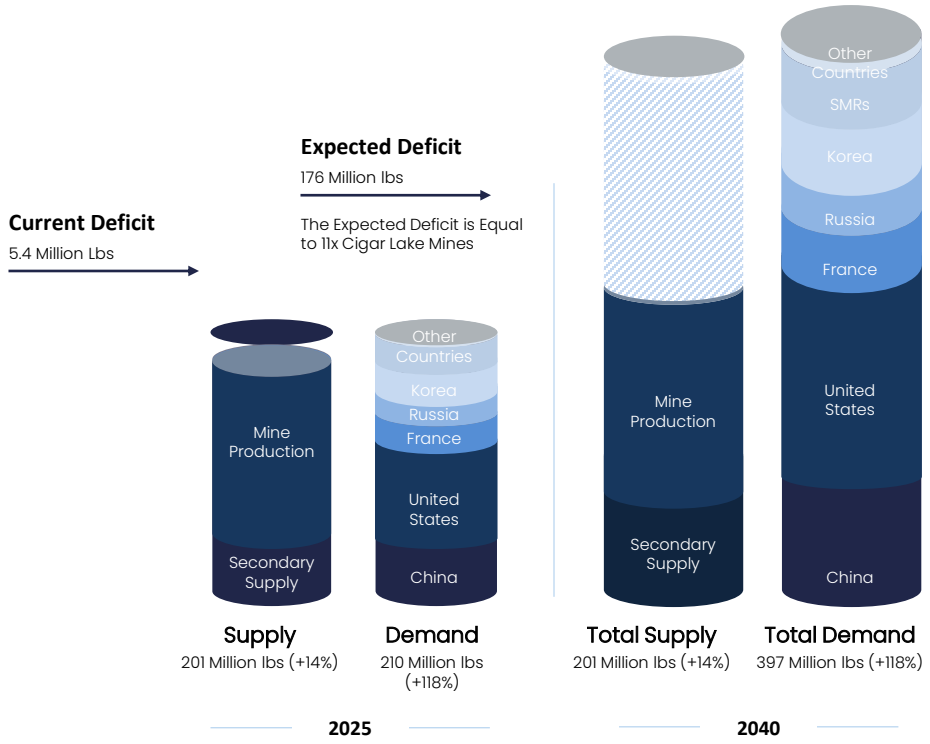
Laguna Salada and Huemul in Argentina, and Berlin in Colombia, anchor a diversified portfolio of large-scale uranium assets

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Uranium Imbalance with South America as the Focus

Structural supply/demand gap with no end in sight

Uranium Supply & Demand(1)



Key Takeaways

- Uranium market in a persistent supply deficit, supporting strong tailwinds
- Deficit driven by mine production shortfalls, limited project restarts, underinvestment over the past decade, accelerating SMR (small modular reactors) development, and rising geopolitical tensions
- Growing demand for clean, reliable baseload power
- Demand growth driven by emerging markets, hyperscaler and AI-driven power needs, and the expansion of SMRs
- Regional Energy and Supply Chain Security
- "Donroe Doctrine" means US-allied countries will tacitly or implicitly be under U.S.-influence moving forward

(1) Source: Sprott Asset Management, "The Uranium Opportunity – 2025" infographic, available at sprott.com (2025).

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Management Team

Extensive corporate experience across North American public markets and Latin American economies



Steven Gold

President & CEO, Director

- 25+ years capital market experience in natural resources sector across various commodities
- Senior Officer, CFO & Corporate Development roles at junior & mid-level global mining-sector companies, focused on Latin America & Africa
- Investment industry experience in buy & sell sides with Tier-1 funds and brokerages
- CFA Designation (2006)



Luis Ducassi

Executive Chairman

- Led mining efforts in Peru, Ministry of Energy & Mines
- Negotiated & financed large renewable energy projects, Peru
- Experience in investment banking
- Previous consultant at the World Bank



Will Avery

CFO

- Previous partner of MNP LLP, Regional Public Companies Leader, Human Capital Leader
- 18 years in public accounting
- Specializing in helping companies go public in the U.S. and Canada, or dual listing, with expertise in U.S GAAP & IFRS
- CPA (CA & NY)



Andres Caceres

Exploration Manage

- Expertise in metallogeny of gold, uranium & rare metal deposits
- Prior roles at Mega Uranium & U308 Corp. Led development in Berlin Deposit, resulting in uranium resource of >20 Mlb Inferred,, 97 Mlb Vanadium & 8.7 Mt Phosphate
- Former ANM, Senior Geologist
- Professor at Universidad Industrial de Santander, Bucaramanga

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Board of Directors & Advisors

Strategic leadership, global perspective, and world-wide mining expertise



Max Leclerc

Director

- Founder, Aliki Global
- Held Senior roles in commodities with focus on expertise in derivatives & bespoke transaction structuring, Goldman Sachs
- Co-Founder, Abaxx Exchange & Partner, Abaxx Technologies
- Skilled in physical markets & connected with major trading houses
- Transitioning private business to public companies (i.e., energy & mining)



Trumbull Fisher

Director

- Co-Founder of offshore hedge fund that was successfully acquired
- Raised capital for small cap companies while working for institutional investment banks
- Advisor on public & private boards
- Various roles of Chairman, CEO, President
- 15+ years capital market experience



Janet Meiklejohn

Director, CPA, CA

- 25+ years senior financial executive experience in corporate finance, equity sales, and CFO roles for high-growth public and private companies
- Expertise in financial reporting, valuation, governance, strategy, fundraising, corporate finance, and investor relations
- CFO leadership: financial audits, quarterly reporting, corporate governance initiatives
- Board roles: Director at Forum Energy Metals and Horizon West Infrastructure Fund



Tomas De Pablos Souza

Director

- Co-founded Liex S.A. and co-led its sale to Zijin Mining Group in 2022 for CAD$900 million
- Board member and Senior Leadership Team advisor for Liex, and as a consultant for Andina Mining
- began his career with Minera EXAR S.A. (a joint venture between Lithium Americas Corp and Ganfeng S.A.)



Gerardo Cladera

Argentina Technical Advisor

- 30+ years experience in Argentinean mineral exploration & mining industry
- Specialized in uranium deposits, with experience working for Areva, leading projects for El Portal de Oro, Bahía Atlántica, Inversiones de Energía Argentina among others.
- Holds degrees in Geological Sciences and Environmental Management.



Jose Vizquerra

Advisor

- Former President, CEO & Director, O3 Mining Inc.
- Director, Osisko Mining
- Former Geologist, Ontario's Red Lake Gold Mine
- Recipient, Young Mining Professionals Peter Munk Award



Tim Chilleri

Advisor

- Private investor and consultant with career focus in commodity markets
- Former analyst at Sachem Cove Partners
- Experience as physical commodity trader at Olam International, Red River Foods, and Interra International
- Early career as futures and options broker at Daniels Trading

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Argentina

Huemul Mine (Past Producing) | **Laguna Salada** (200,000+ Ha District Scale) | **Sierra Pintada** (Former U District)

Argentina

75+ Years of Nuclear History

Argentina operates three nuclear reactors, with additional reactors under construction and plans to expand capacity

Established uranium mining, processing, and nuclear fuel infrastructure across Mendoza and Neuquén provinces

Renewed U.S. & Argentina nuclear cooperation and policy focus on securing uranium supply support infrastructure development



Historic U mine at **Huemul** (Mendoza)

Historic U processing at Malargue in Mendoza

Historic U production in **Sierra Pintada** (Mendoza)

Arroyito Heavy Water facility in Neuquen

Atusa Nuclear Energy facility in Buenos Aires

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Argentina

Backing from the U.S & Focused Accelerated Industry Build

Federal Goal – Accelerated Reactor Build

Argentina to establish itself as a domestic producer for its own Uranium needs (currently imports 100% of supply)

Four new reactors planned to convert existing energy production to nuclear over coming decade

Federal/Provincial/Municipal Mining Goal

Dedicated Federal, Provincial and Municipal teams to fast-track mining activity (permitting) for uranium production in line with new reactor timelines

Focus on historic mines (Jaguar), including in-place infrastructure

Argentine Gov't + CNEA looking to build central processing facilities to reduce capital cost for processing for new domestic uranium supply





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Argentina - Mendoza Province

Huemul Mine – Past Producer

Huemul Mine: 20,700 ha covers Argentina's oldest U-Cu-V mine. **Sierra Pintada District:** Argentina's last uranium-producing district (1997).

Phase 1 Exploration:
- Up to **2.27% Uranium**
- Up to **8.54% Copper**
- Up to **708 g/t Silver – 1.27% Vanadium**

Huemul Mine: Exploration upside supported by **~500,000 lbs of historical uranium production** with mineralization open beyond mined areas

Additional exposure to copper and vanadium provides multi-commodity upside across the project area

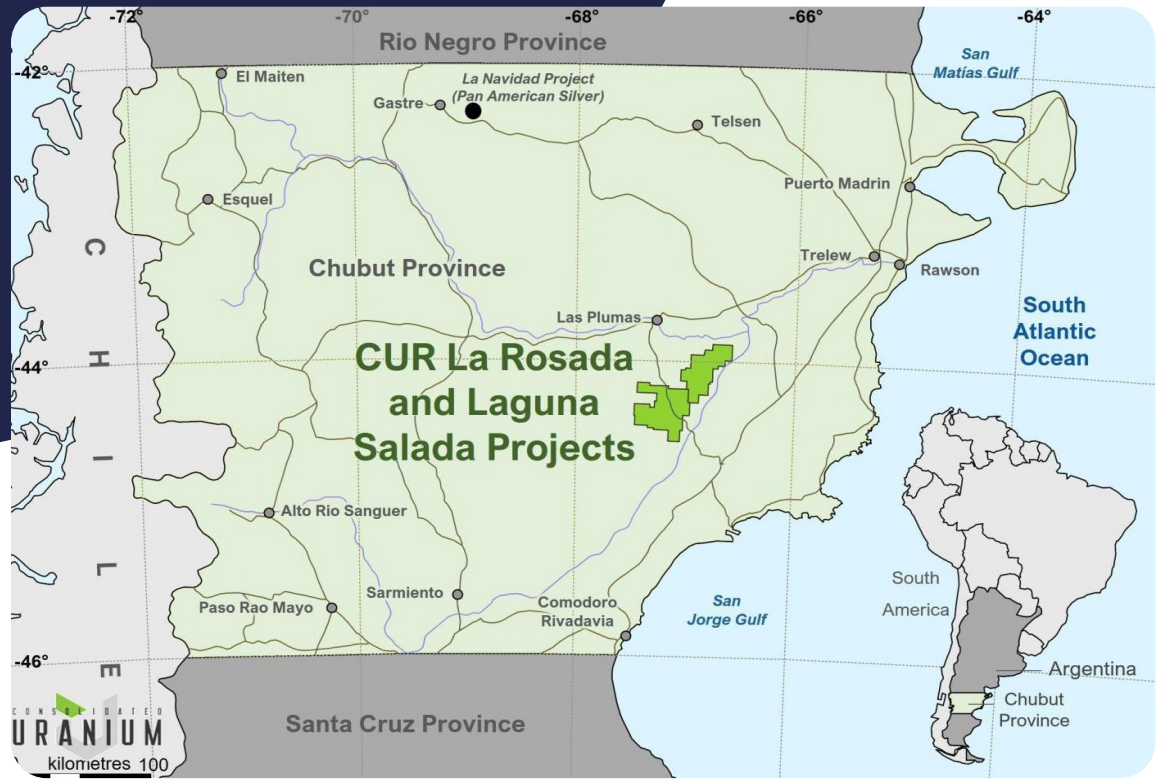
Argentina's First Operational Uranium Mine
Operated by CNEA (Comisión Nacional de Energía Atómica)



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Argentina – Chubut Province

Laguna Salada - Advanced Exploration







- Near-surface deposit defined at Laguna Salada
- Large exploration upside nearby at the Susana, Buried Lake and La Rosada targets – more than 230,000 Ha
- Metallurgical testing planned to confirm commercial recovery levels

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Colombia

Berlin Project

Colombia in Focus – Emerging Uranium Cycle

Global utilities searching for diversified feedstock as gap between near-term demand growth and new supply widens


THE NORTHERN MINER
GLOBAL MINING NEWS · SINCE 1915

Uranium sector 'scrambling' to fill supply gap

POSTED BY: COLIN MCCLELLAND NOVEMBER 21, 2023

Colombia considered a Tier 1 country for potential new uranium supply in line with government's "Green Energy Transition"


Stanford | Freeman Spogli Institute for International Studies

Colombian President Gustavo Petro Urges Transition to Green Energy

The event, which was largely student-driven, aimed to foster dialogue on how the Stanford community can engage with Latin America.

Clifton B. Parker

Potential to Emerge as Colombia's New Supply Source of Uranium

Geology and Mineralization

Competent geology with near-surface mineralization

Expansive Resource

Established resource, open for expansion and an aggressive exploration program

Revenue & Profit Surge

High volume by-product potential to contribute significant revenue and profit margin expansion

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Berlin – An Advanced, District Scale Uranium Asset

- Berlin property holds **24,000m+** of historical drilling
- Resource and expansion possible as existing exploration data covers just 3 km of known 10.5 km
- Significant rare earth by-product revenue contributing to strong cash-cost potential
- Fully situated in mining-friendly Caldas Department, with modern infrastructure nearby and skilled local labor force
- Metallurgical studies indicate high recovery potential

Nearby Success Stories in Mining Friendly Region



- **Modern Infrastructure** – Highway, Electricity, Telecommunications
- **University of Caldas** – Primary Mining School
- **Mining**-Centric Workforce
- **Supplier** and Satellite offices nearby

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Leveraging Existing Infrastructure

- Well-maintained core shack & previously drilled core in place for reference & reassessment from 24,000m+ drilling program
- Well-preserved drill data from historical drill programs
- Existing relationships with landowners & local farmers providing support for project restart
- Infrastructure in area well-suited to meet future exploration goals, including transportation, telecommunication, power and labor.





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Milestones

Near-Term Value Drivers

1

Maiden Resource Estimate

Laguna Salada Project

Chubut, **Argentina**

4.2 mm lbs Indicated U
10.1 mm lbs Inferred U

31.1 mm lbs Indicated Vanadium
57.3 mm lbs Inferred Vanadium

COMPLETED Oct. 2026

2

Results from Sampling Program

Huemul Project

Mendoza, **Argentina**

Phase 1 Exploration:
Up to **2.27% U**
Up to **8.54% Cu**
Up to **708 g/t Silver**
1.27% Vanadium

COMPLETED Q3/2026

3

Maiden Resource Estimate

Berlin Project

Caldas
Colombia



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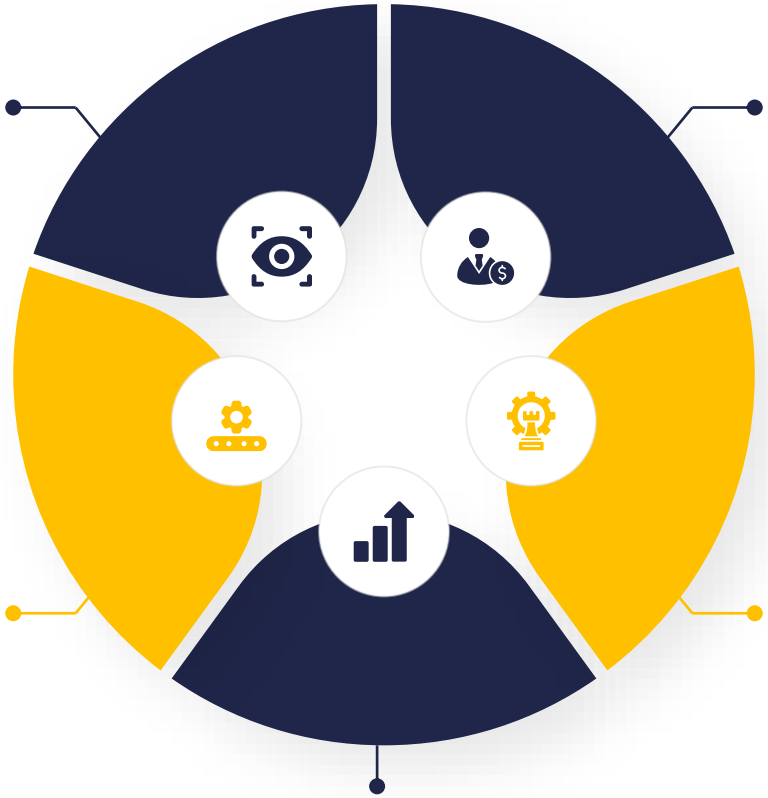
Investment Highlights

Reliable Western Supply

Focused uranium explorer with a diversified portfolio across South America (Argentina & Colombia)

Historical Production & Existing Infrastructure

Assets located in proven uranium districts with past production and established regional infrastructure



World-Class Investors

Backed by experienced resource investors with a track record in uranium and energy assets

U.S. Strategic Alignment

Growing U.S. & Argentina, Colombia nuclear cooperation highlights renewed focus on secure uranium supply

Scalable Growth Platform

Large land position and multiple projects provide exploration-led growth, paths to production, and long-term optionality

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